



2022 Residential Ground Source Heat Pump Rebate Form for Existing Homes

ENERGIZE CONNECTICUT

Valid for Eversource or United Illuminating (UI) residential electric service customers ("Customer") who purchase and install a qualifying high efficiency ground source heat pump ("System") for an existing home on or after January 1, 2022 through December 31, 2022. All 2022 Residential Ground Source Heat Pump Rebate requests ("Application") along with required documentation must be postmarked no later than January 31, 2023.

PRIOR TO SUBMITTING YOUR REBATE, READ THE TERMS AND CONDITIONS ON THE FINAL PAGE.

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the **Required Document Checklist** below to: **EFI-CT HVAC Utility Rebates, P.O. Box 2528, Manchester, CT 06045, 1-877-364-4217**

Customer Information (please print)

First Name:	Last Name:	City:	State:	ZIP:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Installation Address:		Telephone:	Email:	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
City:	State:	ZIP:	Square Feet of Heated Space:	Square Feet of Cooled Space:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing Address (if different from above):	Year Home Built:	Electric Utility (check one):	Account No. (Can be found on your electric utility bill):	
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Eversource <input type="checkbox"/> UI	<input type="text"/>	

New Equipment Information (must be matched AHRI rated assemblies)

Install Date	Manufacturer/Brand	Outdoor Model #	Indoor Model #	# of Tons*	EER ¹	COP ²	AHRI ³ Ref. #	Hot Water Desuper (Y/N)
Loop Type (check one)	<input type="checkbox"/> GLHP Closed Loop Water to Air (17.1 EER, 3.6 COP Minimum) <input type="checkbox"/> DX Direct Expansion Refrigerant (16 EER, 3.6 COP Minimum) <input type="checkbox"/> W to W Water to Water (16.1 EER, 3.1 COP Minimum) <i>Note: ENERGY STAR® ratings are average of high/low speed on 2 speed systems</i>			Pre-Existing Heating System Fuel Type: <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane				

¹ EER – Energy Efficiency Ratio ² COP – Coefficient of Performance ³ AHRI – Air Conditioning, Heating and Refrigeration Institute
*Tons are calculated based on AHRI cooling capacity. (1 ton = 12,000 BTUs)

Requirements

- 1) Systems must be ENERGY STAR® certified and meet the ENERGY STAR efficiency requirements to be eligible. For ENERGY STAR efficiency level information visit energystar.gov.
- 2) The System must be AHRI rated as assembled in the AHRI Directory. AHRI Directory can be found online at ahridirectory.org.



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Contractor Information

Contractor Name:

Address:

City: State: ZIP:

Telephone: Email:

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Required Document Checklist

- Completed 2022 Residential Ground Source Heat Pump Rebate Form
- Contractor Invoice Listing:
 - Contractor name and address Installation Address
 - Equipment Manufacturer and Model Numbers Total Install Cost
 - Installation Date Marked Paid in Full
- If rebate will be assigned to the Contractor, the Contractor must include a completed W-9 form

Mail to: **EFI-CT HVAC Utility Rebates**
P.O. Box 2528, Manchester, CT 06045
1-877-364-4217

Signature

Make Rebate Check Payable to: *(check one)*

- Customer Installing Contractor

REQUIRED: By signing this form below, I certify that all of the information and documents I have provided with this 2022 Residential Ground Source Heat Pump Rebate Application for Existing Homes are accurate and true and the Ground Source System for which I am requesting a rebate meet(s) the requirements of this application, and is/are for use in the Connecticut residential address stated on this form. I have read and understand the 2022 RESIDENTIAL GROUND SOURCE HEAT PUMP REBATE FORM FOR EXISTING HOMES.

Customer Signature (required): Date:

(ONLY REQUIRED IF CONTRACTOR IS PAYEE) By signing below, and subject to concurrence by the contractor, I **AUTHORIZE THE COMPANIES TO ASSIGN PAYMENT OF THE GROUND SOURCE HEAT PUMP REBATE** listed on the 2022 Ground Source Heat Pump Rebate Application and subject to the Terms and Conditions listed as part of this rebate, to the contractor listed on the contractor's ground source heat pump system invoice, which must include name and address to send rebate check.

Installing Contractor Signature: Date:

Residential Incentive

Ground Source Heat Pump	Minimum Efficiency Requirements		Mail-in Rebate	
	EER	COP	Oil or Propane Heated Homes	Electric or Natural Gas Heated Homes
GLHP - Closed Loop Water to Air	17.1	3.6	\$1,500/ton*	\$750/ton*
DX - Direct Expansion Refrigerant	16	3.6		
W to W - Water to Water	16.1	3.1		

*Up to \$15,000 per home. Total incentive payment not to exceed 100% of total purchase price. Tons are calculated based on AHRI cooling capacity. (1 ton=12,000 BTUs) Rebate is determined by pre-existing heating fuel.

TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to all Eversource or United Illuminating (UI) residential electric service customers ("Customer") who purchase and install an eligible high efficiency ground source heat pump ("System") on or after January 1, 2022 through December 31, 2022. **Qualified system must be installed in the service territory of the Participating Utility and by a licensed contractor.** Applicant understands that all funding for rebates under this program derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority or other State of Connecticut action. Rebates are subject to funding availability and are subject to change at any time without notice.

APPLICATION OFFER: The 2022 Residential Ground Source Heat Pump Rebate for Existing Homes program ("Program") covers eligible System(s) purchased and installed on or after January 1, 2022 through December 31, 2022. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. **This Application along with required documentation must be postmarked by January 31, 2023. Funding for this rebate Program is limited to the period indicated or while funds last.**

The ground source heat pump system capacity is the AHRI (American Heating and Refrigeration Institute) rated cooling tonnage. For more information, please call 877-WISE-USE (877-947-3873).

PROOF OF PURCHASE: The following documentation must accompany each rebate Application: an installation service invoice itemizing the purchased System indicating the installers' name and address, the System type, manufacturer/brand and model numbers, the installed date and address, the total installation cost and the date of purchase.

EQUIPMENT: Eligible Systems are: closed loop water to water, water to air and direct expansion ground source heat pumps. They must be a matched assembly that is a model combination that is listed in the AHRI Directory of Certified Equipment at: ahridirectory.org. When multiple sections are installed simultaneously, a matched assembly shall include the air handler, furnace, coil or other component that is used to determine the rating according to ARI/ISO/ASHRAE 13256-1/2 or ARI 370 published current standards. Water and DX to Water Systems must meet the utility-derived efficiency goal comparison. System(s) must be ENERGY STAR® certified and meet 2022 efficiency requirements as listed at energystar.gov.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer must sign the completed Application and it must be submitted along with **the PROOF OF PURCHASE requirements** listed above.

PAYMENT: Please allow up to 90 days for payment. Payment processing may take longer if information is missing on the Application or if follow-up is needed.

APPROVAL AND VERIFICATION: Your electric utility reserves the right to verify sales transaction, and reserve the right to inspect equipment prior to issuance of the rebate and retain the right to inspect the installation after payment to have reasonable access to your residence to inspect the System(s) installed, under this Program prior to issuing rebates for up to one year after date of the Application.

TAX LIABILITY: Eversource and UI will not be responsible for any tax liability that may be imposed on the Customer or Contractor as a result of the payment of rebates.

ENDORSEMENT: Eversource and UI do not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: Eversource and UI's liability is limited to paying the rebates specified. Eversource and UI are not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program. Applicant understands that all funding for this program derives from

the Energy Efficiency Fund which is managed, in part, by Eversource and UI and funded, in part, by their customers. Neither Eversource nor UI guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, Department of Energy and Environmental Protection, the Public Utilities Regulatory Authority or other State of Connecticut action. Funding availability is subject to change at any time without notice.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased the System(s) listed on the other side of this Application and the System(s) was/were installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and System requirements listed.

WARRANTIES: EVERSOURCE AND UI DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Eversource and UI make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the System(s) or services provided by a manufacturer, contractor or vendor. Contact your contractor for details regarding System performance and warranties. The Utilities do not warranty the performance of the energy efficiency measures listed on this Rebate Application, and do not guarantee that the listed measures will result in energy and/or cost savings.

FORWARD CAPACITY MARKET AND CLASS III CREDITS:

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and for capacity payments, credits and/or benefits of The Connecticut Light and Power Company, doing business as Eversource Energy (Eversource), or The United Illuminating Company (UI), as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the Tariff, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by the Companies pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

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Energize Connecticut – programs funded by a charge on customer energy bills.